



# Financial Assistance Application Form

**Important: You may be able to receive free or discounted care:** Completing this application will help AdventHealth determine if you can receive free or discounted services or other public programs that can help pay for your healthcare. Please submit this application to the address listed on the cover letter.

**If you are uninsured, a social security number is not required to qualify for free or discounted care.** However, a social security number is required for some public programs, including Medicaid. Providing a social security number is not required, but will help AdventHealth determine whether you qualify for any public programs. For any application questions marked “optional,” your response (or non-response) will not have any impact on the outcome of the application.

Please complete this form and submit it to AdventHealth in person, by mail, by email, or by fax to apply for free or discounted care as soon as possible after the date of service. We will accept your application for up to 240 days following the first billing statement for your care. By submitting this application, you acknowledge that you have made a good faith effort to provide all information requested in the application to assist AdventHealth in determining whether the patient is eligible for financial assistance. If you have any questions on the application process, you may contact AdventHealth’s financial counseling department at 800-462-0490.

You may report complaints or concerns with the uninsured patient discount application process or hospital financial assistance process to the Health Care Bureau of the Illinois Attorney General. The Health Care Bureau’s toll-free hotline is 1-877-305-5145 (TTY 1-800-964-3013).

## Patient Information

*(Please print and all fields must be completed. Indicate N/A if not applicable on any individual line in the application )*

Date: \_\_\_\_\_ Account number: \_\_\_\_\_

Name (first and last): \_\_\_\_\_

Birth date: \_\_\_\_\_ Marital status: \_\_\_\_\_ Phone number: \_\_\_\_\_

**Optional – Gender Identity – Do you think of yourself as:**  Male  Female  Transgender man/trans man/female-to-male (FTM)

Transgender woman/trans woman/male-to-female (MTF)  Genderqueer/gender nonconforming  Neither exclusively male nor female

Additional gender category (or other)

**Optional: Gender Identity: What sex was originally listed on your birth certificate?:**  Male  Female

**Optional: Race:**  White  Black or African American  American Indian or Alaska Native  Asian Indian  Chinese  Filipino  Japanese  Korean  Vietnamese  Other Asian  Native Hawaiian  Guamanian or Chamorro  Samoan  Other Pacific Islander

**Optional: Ethnicity:**  Hispanic, Latino/a, or Spanish origin  Mexican, Mexican American, Chicano/a  Puerto Rican  Cuban  
 Another Hispanic, Latino/a or Spanish origin

**Optional: Language:** *Do you speak a language other than English at home?*  Yes  No  
*If yes, which language?* \_\_\_\_\_

**Optional:** Preferred Language:  English  Spanish  Polish  Other: \_\_\_\_\_

Mailing address: \_\_\_\_\_ City: \_\_\_\_\_  
State: \_\_\_\_\_ ZIP: \_\_\_\_\_

**Optional: Social Security Number:** \_\_\_\_\_

Employer: \_\_\_\_\_  
Employment status: \_\_\_\_\_

Employer phone number: \_\_\_\_\_

### Responsible Party's Information/Legal Guardian's Information

*(If patient above is same as responsible party, leave this section blank.)*

Name (first and last): \_\_\_\_\_

Birth date: \_\_\_\_\_ Marital status: \_\_\_\_\_ Phone number: \_\_\_\_\_

Mailing address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

Social Security Number (optional): \_\_\_\_\_

Employer: \_\_\_\_\_ Employment status: \_\_\_\_\_

### Responsible Party Spouse Information

*(If patient is same as responsible party, fill in spouse information for patient.)*

Name (first and last): \_\_\_\_\_

Birth date: \_\_\_\_\_ Marital status: \_\_\_\_\_ Phone number: \_\_\_\_\_

Mailing address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

Social Security Number (optional): \_\_\_\_\_

Employer: \_\_\_\_\_ Employment status: \_\_\_\_\_

Employer phone number: \_\_\_\_\_

### Dependents of Responsible Party

*(If the patient is same as responsible party, fill in spouse information for patient.)*

Name: \_\_\_\_\_ Birth date: \_\_\_\_\_

Relationship to responsible party: \_\_\_\_\_

Name: \_\_\_\_\_ Birth date: \_\_\_\_\_

Relationship to responsible party: \_\_\_\_\_

Name: \_\_\_\_\_ Birth date: \_\_\_\_\_

Relationship to responsible party: \_\_\_\_\_

Name: \_\_\_\_\_ Birth date: \_\_\_\_\_

Relationship to responsible party: \_\_\_\_\_

Number of adults and children living in household: \_\_\_\_\_

**Monthly Income**

*(Fill in dollar amounts for each item listed below. Provide amount per month for each.)*

Applicant earned income: \_\_\_\_\_

Child support received: \_\_\_\_\_

Applicant spouse income: \_\_\_\_\_

Alimony received: \_\_\_\_\_

Social security benefits: \_\_\_\_\_

Rental property income: \_\_\_\_\_

Pension/retirement income: \_\_\_\_\_

Food stamps: \_\_\_\_\_

Disability income: \_\_\_\_\_

Trust fund distribution received: \_\_\_\_\_

Unemployment compensation: \_\_\_\_\_

Other income: \_\_\_\_\_

**Total gross monthly income: \$** \_\_\_\_\_

Worker's compensation: \_\_\_\_\_

Interest/dividend income: \_\_\_\_\_

**Monthly Living Expenses**

Patients who are presumptively eligible for financial assistance as described in AdventHealth's Financial Assistance Policy are not required to complete this section.

Mortgage/rent: \_\_\_\_\_

Childcare: \_\_\_\_\_

Utilities: \_\_\_\_\_

**Assets**

Phone (landline): \_\_\_\_\_

Cell phone: \_\_\_\_\_

Groceries/food: \_\_\_\_\_

Cable/internet/satellite TV: \_\_\_\_\_

Car payment: \_\_\_\_\_

Child support/alimony: \_\_\_\_\_

Credit cards: \_\_\_\_\_

Doctor/hospital bills: \_\_\_\_\_

Auto insurance: \_\_\_\_\_

Cash/savings/checking accounts: \_\_\_\_\_

Stocks/bonds/investments/CD(s): \_\_\_\_\_

Other real estate/secondary residence: \_\_\_\_\_

Boat/RV/motorcycle/recreational vehicle: \_\_\_\_\_

Collector automobiles/non-essential automobiles: \_\_\_\_\_

Health savings/Flexible Spending Account: \_\_\_\_\_

Home/property insurance: \_\_\_\_\_

Medical/health insurance: \_\_\_\_\_

Life insurance: \_\_\_\_\_

Other monthly expense: \_\_\_\_\_

**Total monthly expenses: \$** \_\_\_\_\_

I authorize AdventHealth to obtain information from external credit reporting agencies. I certify that the information in this application is true and correct to the best of my knowledge. I will apply for any state, federal or local assistance for which I may be eligible to help pay for my medical bills. I understand that the information provided may be verified by ADVENTHEALTH, and I authorize AdventHealth to contact third parties to verify the accuracy of the information provided in this application. I understand that if I knowingly provide untrue information in this application, I will be ineligible for financial assistance, any financial assistance granted to me may be reversed, and I will be responsible for the payment of the bill(s).

Signature of Applicant: \_\_\_\_\_

Date: \_\_\_\_\_

**Comments:** \_\_\_\_\_  
\_\_\_\_\_



# Letter of Support

Patient medical record number or account number: \_\_\_\_\_

Supporter's name: \_\_\_\_\_

Relationship to patient or applicant: \_\_\_\_\_

Supporter's address: \_\_\_\_\_

To AdventHealth: \_\_\_\_\_

This letter is to advise that (patient's name): receives little or no income and I am assisting with this person's living expenses. This person has little to no obligation to me.

By signing this statement, I agree that the information given is true to the best of my knowledge.

Signature of supporter: \_\_\_\_\_

Date: \_\_\_\_\_



Dear Patient or Applicant,

AdventHealth is driven by compassion and dedicated to providing personalized care for all — especially those most in need. It is our mission and privilege to offer financial assistance to our patients. Financial assistance is available only for emergencies and other medically necessary care. Thank you for trusting us to care for you and your family for your health care needs.

We are sending this letter and the attached financial assistance application because we received your request. If you did not request this, please disregard. Please complete both sides, including your signature and date before returning it. If you completed an application within the past six months and were approved for financial assistance, please notify us. You may not need to complete a new application. We will not consider a prior application that is greater than six months old.

Along with the application, please provide a copy of at least one of the following items as your proof of income. If you are married or have lived with a significant other for six months or longer, they will also need to provide a copy of at least one of the following items as proof of their income before the application can be processed.

- Copies of three most recent paystubs from employer
- Copies of most recent yearly tax return (if self-employed, include all schedules)
- Social Security and/or pension retirement award
- Parent or Guardian's most recent yearly tax return, if applicant is a dependent listed on their tax form and is under the age 25
- Other income validation documents
- Copies of bank statements from last three months
- Copy of receipt of unemployment benefits

If you receive assistance from or live in a home with family or friends, please have them complete the attached form labeled Letter of Support. This will not make them responsible for your medical bills. This will help show how you are able to afford living expenses. If you receive no assistance from family and friends, you do not need to fill out the Letter of Support.

Finally, please also provide documentation as proof of your outstanding monthly medical and pharmacy and drug costs.

The completed application, along with proof of income, must be received for the application to be considered. We are unable to process or consider incomplete applications.

Please keep in mind that email communications over the internet are not secure. Although it is unlikely, there is a possibility that information you include in an email may be intercepted and read by parties other than the person to whom it is addressed.

We want to protect your personal information and ensure that it remains secure. Since the application contains your Social Security Number and other private information, we urge you to refrain from emailing it.

Please print and mail your completed application to the following address:

AdventHealth  
Attn: Financial Assistance  
PO Box 935979  
Atlanta, GA 31193

If you have any questions about this application, please call one of our financial counselors at 800-462-0490.

Sincerely,

Patient Financial Services AdventHealth